**Annual enterprise survey: 2019 financial year (provisional)**

26 June 2020, 10:45am

The annual enterprise survey (AES) is New Zealand’s most comprehensive source of financial statistics covering around 500,000 businesses. It provides annual information on the financial performance and financial position for industry groups operating in New Zealand.

**Download data**

* [Annual enterprise survey: 2019 financial year (provisional) – CSV](https://www.stats.govt.nz/assets/Uploads/Annual-enterprise-survey/Annual-enterprise-survey-2019-financial-year-provisional/Download-data/annual-enterprise-survey-2019-financial-year-provisional-csv.csv)

Comma Separated Values, 4.9 MB

* [Annual enterprise survey: 2019 financial year (provisional) – size bands CSV](https://www.stats.govt.nz/assets/Uploads/Annual-enterprise-survey/Annual-enterprise-survey-2019-financial-year-provisional/Download-data/annual-enterprise-survey-2019-financial-year-provisional-size-bands-csv.csv)

Comma Separated Values, 1.2 MB

* [Annual enterprise survey: 2019 financial year (provisional) size bands](https://www.stats.govt.nz/assets/Uploads/Annual-enterprise-survey/Annual-enterprise-survey-2019-financial-year-provisional/Download-data/annual-enterprise-survey-2019-financial-year-provisional-size-bands.xlsx)

Excel spreadsheet, 77 KB

**Key facts**

Provisional data for the 2019 financial year:

* total income for all industries increased $36.7 billion (5.3 percent) to $728.2 billion
* total expenditure for all industries increased $37.2 billion (6.2 percent) to $634.7 billion
* businesses earned $97.1 billion in surplus before income tax – down $1 billion (1 percent) from 2018
* business assets for all industries increased $148 billion (7.2 percent) to $2.2 trillion
* businesses made a 4.4 percent return on assets – down from 4.7 percent in 2018.

All annual enterprise survey series can be influenced by price changes – business output prices rose 3.2 percent and input prices were up 4.0 percent in the March 2019 year (as measured by the [producers price index](https://www.stats.govt.nz/information-releases/business-price-indexes-march-2020-quarter)).

Gráfico, Gráfico de barras

Descrição gerada automaticamente

Tabela

Descrição gerada automaticamente

$Balance sheet summary for all industries ($), 2013–19 financial yearsTotal assetsTotal liabilitiesShareholders' funds or owner's equity20132014201520162017201820190500B1 000B1 500B2 000B2 500BStats NZ

**Revisions**

We revised the following series in the two CSV files under ‘Download data’:

* 2015 and 2016 financial years, previously published as final
* 2017 and 2018 financial years, previously published as provisional.

**Introduction of new accounting standard**

International Financial Reporting Standard 16 (IFRS 16) is a significant change to the way leases are treated in financial accounts. This standard was effective from 1 January 2019. Some businesses adopted the standard earlier and responded using this new accounting treatment for leases in this year’s annual enterprise survey. Most will begin reporting on this basis in the annual enterprise survey for the 2020 financial year.

See [NZ IFRS 16](https://www.xrb.govt.nz/accounting-standards/for-profit-entities/nz-ifrs-16/) for further information including exceptions from using the new standard.

IFRS 16 has the potential to cause significant changes to some of the data collected by the survey. All other things being equal, this change to the accounting of leases is expected to cause: assets, equity and liabilities to increase; interest expense and depreciation expense to increase; and expenses paid to other businesses (purchases) to decrease.

Analysis of the final output data has shown only minor impacts due to IFRS 16 at the industry design level and higher output levels in the 2019 financial year.

**Business Performance Benchmarker**

Use the [Business Performance Benchmarker](https://statisticsnz.shinyapps.io/bpbench/) to find key financial performance and benchmark statistics for business planning, or to compare your business against similar businesses.

Financial information for over 480 industries and financial ratio benchmarks for over 220 industries are now available. Use of this tool is free of charge.

**Definitions and metadata**

[Annual enterprise survey 2019 – Datainfo+](http://datainfoplus.stats.govt.nz/Item/nz.govt.stats/36809771-984d-4e6b-89a1-576f2118b05b#/nz.govt.stats/500ef9e6-32f0-4f32-9e33-a3182e4a06eb/#) gives information specific to this year’s survey, such as population, and the methodology and questionnaires used.

[Annual enterprise survey – Datainfo+](http://datainfoplus.stats.govt.nz/Item/nz.govt.stats/36809771-984d-4e6b-89a1-576f2118b05b)  gives information such as the general methodology used to produce the Annual Enterprise Survey, how to interpret the data, data limitations, and survey definitions.

**Annual enterprise survey: 2020 financial year (provisional)**

30 June 2021, 10:45am

The annual enterprise survey (AES) is New Zealand’s most comprehensive source of financial statistics covering around 500,000 businesses. It provides annual information on the financial performance and financial position for industry groups operating in New Zealand.

**Download data**

* [Annual enterprise survey: 2020 financial year (provisional) – CSV](https://www.stats.govt.nz/assets/Uploads/Annual-enterprise-survey/Annual-enterprise-survey-2020-financial-year-provisional/Download-data/annual-enterprise-survey-2020-financial-year-provisional-csv.csv)

Comma Separated Values, 5.6 MB

* [Annual enterprise survey: 2020 financial year (provisional) – size bands](https://www.stats.govt.nz/assets/Uploads/Annual-enterprise-survey/Annual-enterprise-survey-2020-financial-year-provisional/Download-data/annual-enterprise-survey-2020-financial-year-provisional-size-bands.xlsx)

Excel spreadsheet, 77 KB

* [Annual enterprise survey: 2020 financial year (provisional) – size bands CSV](https://www.stats.govt.nz/assets/Uploads/Annual-enterprise-survey/Annual-enterprise-survey-2020-financial-year-provisional/Download-data/annual-enterprise-survey-2020-financial-year-provisional-size-bands-csv.csv)

Comma Separated Values, 1.3 MB

**Key facts**

Provisional results for all Annual Enterprise Survey industries for the 2020 financial year, compared with 2019:

* total income increased $4.6 billion (0.6 percent) to $733.3 billion
* total expenditure increased $19.9 billion (3.1 percent) to $654.9 billion
* businesses earned $79.4 billion in surplus before income tax – down $17.9 billion (18.4 percent)
* total assets increased $162 billion (7.3 percent) to $2.4 trillion
* businesses made a 3 percent return on assets – down by 1 percentage point.

The 2020 Annual Enterprise Survey results were impacted by both COVID-19 and a new accounting standard.

**New accounting standard for leases**

On 1 January 2019 most businesses changed the way they account for leased (‘right-of-use’) assets under the International Financial Reporting Standard 16 (IFRS 16). See [NZ IFRS 16](https://www.xrb.govt.nz/accounting-standards/for-profit-entities/nz-ifrs-16/) for further information.

The change to the accounting of leases caused:

* assets and liabilities to increase
* depreciation and interest expenses to increase
* other operating expenses to decrease.

Provisional results for all Annual Enterprise Survey industries for the 2020 financial year:

* $29.3 billion of other assets is from right-of-use assets
* $33.5 billion of liabilities is from lease liabilities (including sub-leases)
* $4.7 billion of depreciation is from right-of-use assets
* $1.4 billion of interest expense is from lease liabilities.

$Total depreciation ($), all Annual Enterprise Survey industries, 2016–2020 financial years2016201720182019202005B10B15B20B25B30BStats NZ

In 2020, the three industries with the largest right-of-use assets were:

* retail trade and accommodation ($6.6 billion)
* transport, postal, and warehousing ($4.6 billion)
* manufacturing ($3.8 billion).

**Impact of COVID-19**

As the 2020 Annual Enterprise Survey results cover enterprises with balance dates between 1 October 2019 to 30 September 2020, the impact of COVID-19 is varied.

Approximately $2 billion of government funding, grants, and subsidies were from COVID-19 wage subsidies in the 2020 Annual Enterprise Survey. Wage subsidies passed on to employees are captured under salaries and wages paid. Significantly more COVID-19 wage subsidies are expected in the 2021 Annual Enterprise Survey results.

Gráfico, Gráfico de barras

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Descrição gerada automaticamente

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**Revisions**

We revised the following series in the two CSV files under [Download data](https://www.stats.govt.nz/information-releases/annual-enterprise-survey-2020-financial-year-provisional#download-data):

* 2018 and 2019 financial years, previously published as provisional.

**Definitions and metadata**

[Annual enterprise survey 2020 – Datainfo+](http://datainfoplus.stats.govt.nz/Item/nz.govt.stats/36809771-984d-4e6b-89a1-576f2118b05b#/nz.govt.stats/7066c34f-6f27-4327-8106-3feb8beb9747) gives information specific to this year’s survey, such as population, and the methodology and questionnaires used.

[Annual enterprise survey – Datainfo+](http://datainfoplus.stats.govt.nz/Item/nz.govt.stats/36809771-984d-4e6b-89a1-576f2118b05b) gives information such as the general methodology used to produce the Annual Enterprise Survey, how to interpret the data, data limitations, and survey definitions.

**Annual enterprise survey: 2021 financial year (provisional)**

30 June 2022, 10:45am

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**Download data**

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Comma Separated Values, 6.3 MB

* [Annual enterprise survey: 2021 financial year (provisional) – size bands](https://www.stats.govt.nz/assets/Uploads/Annual-enterprise-survey/Annual-enterprise-survey-2021-financial-year-provisional/Download-data/annual-enterprise-survey-2021-financial-year-provisional-size-bands.xlsx)

Excel spreadsheet, 78 KB

* [Annual enterprise survey: 2021 financial year (provisional) – size bands CSV](https://www.stats.govt.nz/assets/Uploads/Annual-enterprise-survey/Annual-enterprise-survey-2021-financial-year-provisional/Download-data/annual-enterprise-survey-2021-financial-year-provisional-size-bands-csv.csv)

Comma Separated Values, 1.4 MB

**Key facts**

Provisional results for all AES industries for the 2021 financial year, compared with 2020:​

* Total income increased $25.3 billion (3.5 percent) to $757.5 billion​
* Total expenditure increased $96 million (0.01 percent) to $654.4 billion​
* Businesses earned $103.3 billion in surplus before income tax – up $24.5 billion (31.1 percent)​
* Total assets increased $128.8 billion (5.4 percent) to $2.5 trillion​
* Businesses made a 4 percent return on assets – up by 1 percentage point.

Gráfico, Gráfico de barras

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**Business performance benchmarker**

Go to the [business performance benchmarker](https://www.stats.govt.nz/experimental/business-performance-benchmarker) page to find key financial performance and benchmark statistics for business planning, or to compare your business against similar businesses.

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**Revisions**

We revised the following series in the two CSV files under download data:

* 2019 and 2020 financial years, previously published as provisional.

**Definitions and metadata**

[Annual enterprise survey 2021 – Datainfo+](https://datainfoplus.stats.govt.nz/item/nz.govt.stats/dd8fe0ac-7740-45ee-bd08-f9ab429af64b) gives information specific to this year’s survey, such as population, and the methodology and questionnaires used.

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